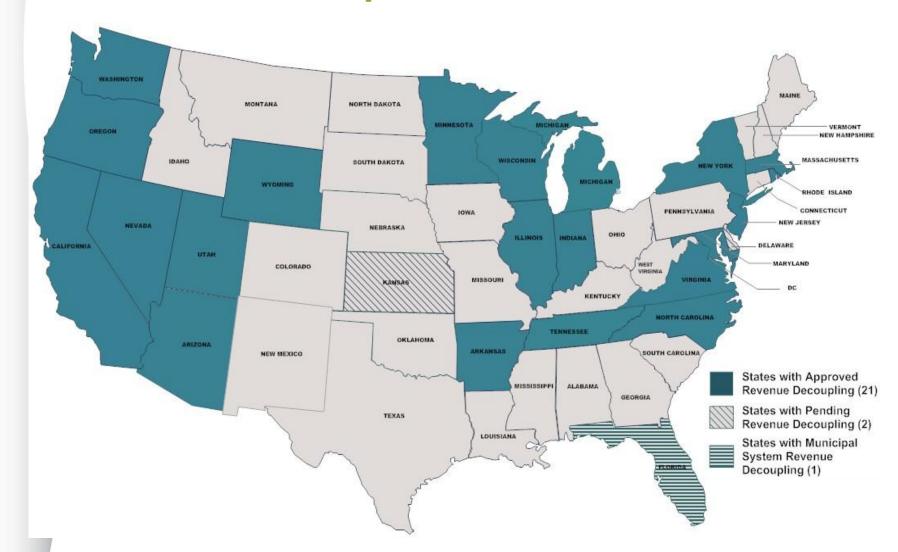
Innovative Rates,
Non-Volumetric
Rates, and Tracking
Mechanisms:
Current List

As of September 2012



STATES WITH NATURAL GAS REVENUE DECOUPLING as of September 2012



DECOUPLING TARIFFS AS OF SEPTEMBER 2012

APPROVED – 48 Companies, 21 States, 30 Million Res. Customers*

- 1. AR Arkansas Oklahoma
- 2. AR Arkansas Western
- 3. AR CenterPoint Energy
- 4. AZ Southwest Gas
- 5. CA Pacific Gas and Electric
- 6. CA San Diego Gas and Electric
- CA Southern California Gas
- 8. CA Southwest Gas
- 9. IL Integrys Peoples Gas
- 10. IL Integrys North Shore Gas
- 11. IN Citizens Energy Group
- 12. IN Vectren North Indiana Gas
- 13. IN Vectren South SIGECO
- 14. MA Columbia Massachusetts
- 15. MA Fitchburg Gas and Electric
- 16. MA National Grid Massachusetts
- 17. MA New England Gas
- 18. MD Baltimore Gas and Elec.
- 19. MD Washington Gas
- 20. MI Michigan Consolidated Gas
- 21. MI Integrys Michigan Gas Utilities
- 22. MN CenterPoint Minnesota Gas
- 23. MN Minnesota Energy Resources
- 24. NC Piedmont Natural Gas

- 25. NC Public Service Co. of North Carolina
- 26. NJ New Jersey Natural Gas
- 27. NJ South Jersey Gas
- 28. NV Southwest Gas
- 29. NY Central Hudson Gas and Electric
- 30. NY Consolidated Edison
- 31. NY National Fuel Gas Distribution
- 32. NY National Grid Long Island
- 33. NY National Grid Niagara Mohawk
- 34. NY National Grid NYC
- 35. NY Orange and Rockland Utilities
- 36. NY Rochester Gas and Electric
- 37. OR Cascade Natural Gas
- 38. OR NW Natural Gas
- 39. RI National Grid Narragansett
- 40. TN Chattanooga Gas
- 41. UT Questar Gas
- 42. VA Columbia Virginia
- 43. VA Virginia Natural Gas
- 44. WA Avista Corp.
- 45. WA Cascade Natural Gas
- 46. WI Integrys Wisconsin Public Service Co.
- 47. WY Questar Gas
- 48. WY Source Gas

PENDING AND MUNICIPALLY APPROVED **Decoupling Tariffs As Of September 2012**

PENDING – 4 Companies, 2 States, 1 Million Res. Customers*

- 1. DE Delmarva Power and Light 3. NJ Elizabethtown Gas

- 2. KS Kansas Gas Service
- 4. WI Integrys Wisconsin Public Service

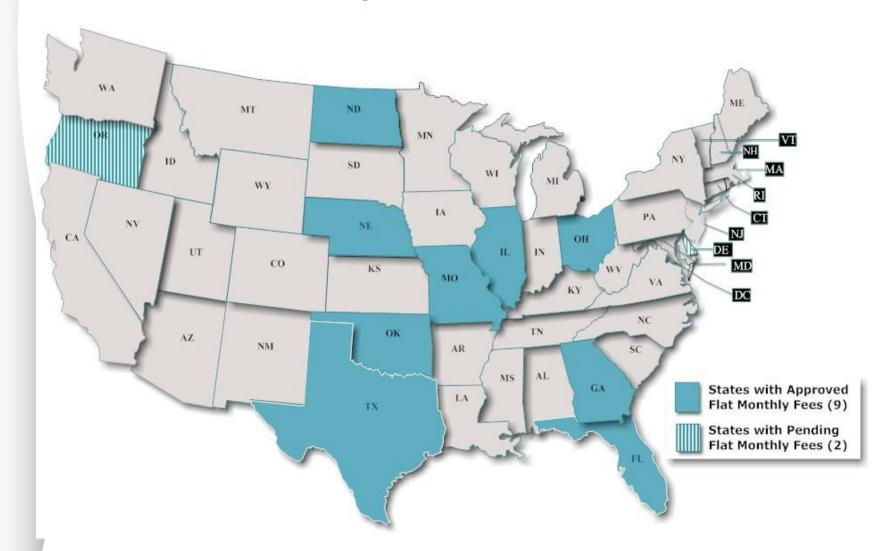
MUNICIPAL PROGRAM – 1 Co., 1 State, 15,000 Res. Customers*

1. FL – Clearwater Gas System

* Of 65 Million (2010) US Residential Customers

STATES WITH FLAT MONTHLY FEE RATE DESIGNS

as of September 2012



FLAT MONTHLY FEE RATE DESIGN (SFV) as of September 2012

Approved – 15 Companies, 9 States, 9 Million Res. Customers*

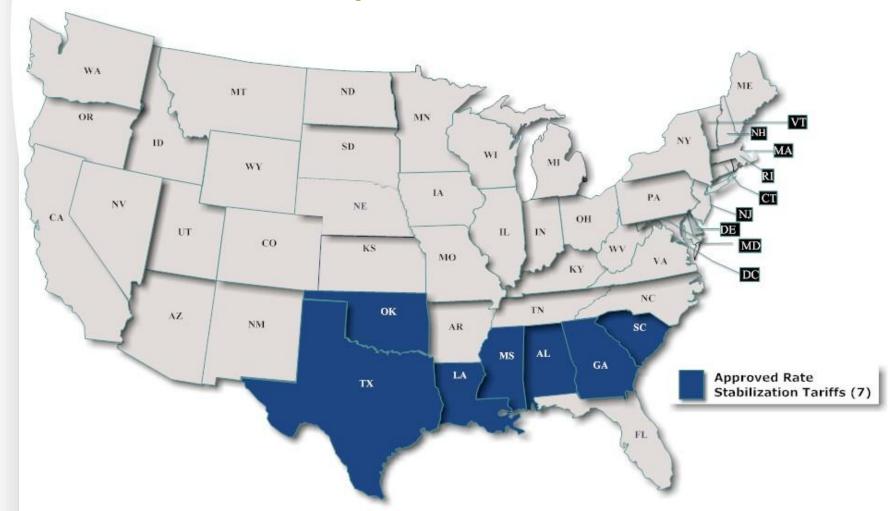
- FL TECO Peoples Gas Three-tier monthly charge plus small variable charge
- 2. GA Atlanta Gas Light Individually determined monthly demand charge (Straight Fixed Variable)
- 3. IL Nicor Gas Flat fee plus a small variable charge
- 4. MO Atmos Energy Flat fee plus a small variable charge; 75% of costs recovered in monthly fee
- 5. MO Empire District Gas
- MO Laclede Gas Modified rate blocks
- 7. MO Missouri Gas Energy Flat monthly fee \$28 residential/\$39.26 small general service
- 8. NE SourceGas Modified rate blocks
- 9. ND Xcel Energy \$18.48 flat monthly fee
- 10. OH Columbia Ohio Flat fee
- 11. OH Dominion East Ohio Flat fee plus small variable charge
- 12. OH Duke Energy Flat fee
- 13. OH Vectren Ohio \$18.37 flat monthly fee
- 14. OK Oklahoma Natural Gas Two-tier plan Offers customers a choice
- 15. TX Texas Gas Service El Paso \$10.80 flat fee up to 200 ccf/month

Pending – 5 Companies, 2 States, 2 Million Res. Customers*

- DE Delmarva Power and Light
- 2. IL Integrys Peoples Gas
- 3. IL Integrys North Shore Gas
- 4. NE Black Hills Two-tier, declining block rate
- OR NW Natural

STATES WITH RATE STABILIZATION TARIFFS

as of September 2012



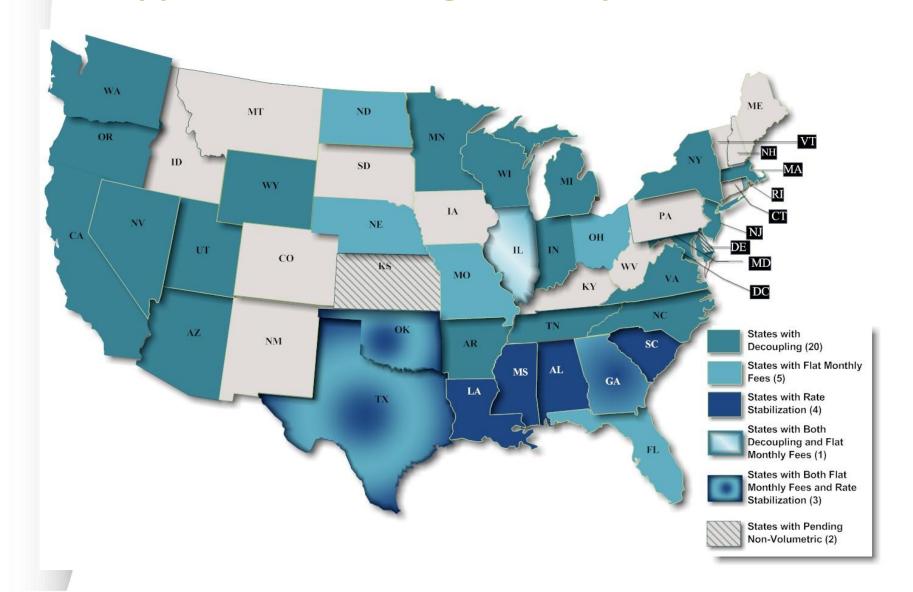
RATE STABILIZATION TARIFFS as of September 2012

Approved – 14 Companies, 7 States, 6 Million Res. Customers*

- AL Alabama Gas
- AL Mobile Gas
- 3. GA Atmos Energy
- 4. LA Atmos Energy
- LA CenterPoint Energy
- 6. LA Entergy
- 7. MS Atmos Energy
- MS CenterPoint Energy
- 9. OK CenterPoint Energy
- 10. OK Oklahoma Natural Gas
- 11. SC Piedmont Natural Gas
- 12. SC South Carolina Electric and Gas
- 13. TX CenterPoint Energy
- 14. TX Atmos Energy

^{*} Of 65 Million (2010) US Residential Customers

STATES WITH NON-VOLUMETRIC RATE DESIGNS (DECOUPLING, FLAT MONTHLY FEE, RATE STABILIZATION) 33 Approved, 2 Pending As of September 2012



STATES WITH NON-VOLUMETRIC RATE DESIGNS

for Natural Gas as of September 2012

Approved - 78 Companies, 33 States, 45 Million Res. Customers Pending - 9 Companies, 2 States, 3 Million Res. Customers

STATES WITH DECOUPLING

- Arizona
- Arkansas
- 3. California
- 4. Indiana
- Massachusetts
- 6. Maryland
- 7. Michigan
- 8. Minnesota
- 9. New Jersey
- 10. Nevada
- 11. New York
- 12. North Carolina
- 13. Oregon
- 14. Rhode Island
- 15. Tennessee
- **16**. Utah
- 17. Virginia
- 18. Washington
- 19. Wisconsin
- 20. Wyoming

STATES WITH FLAT MONTHLY FEES

- 1. Florida
- 2. Missouri
- Nebraska
- 4. North Dakota
- 5. Ohio

STATES WITH RATE STABILIZATION

- Alabama
- 2. Mississippi
- Louisiana
- South Carolina

STATES WITH BOTH DECOUPLING AND FLAT MONTHLY FEES

1. Illinois

STATES WITH BOTH FLAT MONTHLY FEES AND RATE STABILIZATION

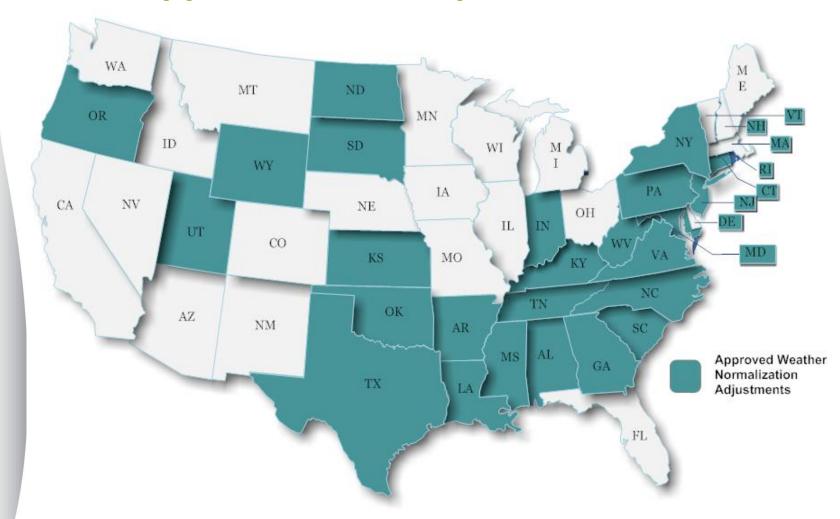
- Georgia
- Oklahoma
- Texas

PENDING STATES

- Delaware
- Kansas

STATES WITH WEATHER NORMALIZATION ADJUSTMENTS

25 Approved as of September 2012



WEATHER NORMALIZATION ADJUSTMENT CLAUSES as of September 2012

Approved - 56 Companies, 25 States, 17 Million Res. US Customers; *7 Million Res. Customers at US Companies w/o Decoupling or RS

- 1. AB Atco Gas
- 2. AL Alabama Gas
- 3. AL Mobile Gas
- 4. AR Arkansas Western
- 5. AR CenterPoint Energy
- 6. BC Terasen Gas
- 7. CT Southern Connecticut Gas*
- 8. GA Atmos Energy
- 9. IN Vectren North Indiana Gas
- 10.IN Vectren South SIGECO
- 11.KS Atmos Energy*
- 12.KS Black Hills*
- 13.KS Kansas Gas Service*
- 14.KY Atmos Energy*
- 15.KY Columbia Kentucky*
- 16.KY Delta Natural Gas*
- 17.KY Louisville Gas and Electric*
- 18.LA Atmos Louisiana Gas Service
- 19.LA Atmos Trans Louisiana
- 20.MD Chesapeake Utilities*
- 21.MD Columbia Maryland*
- 22.MS Atmos Energy
- 23.ND Montana-Dakota Utilities*
- 24.NJ Elizabethtown Gas*
- 25.NJ Public Service Electric and Gas*
- 26.NY Consolidated Edison
- 27.NY National Fuel Gas Distribution
- 28.NY National Grid Long Island

- 29.- NY National Grid Niagara Mohawk
- 30. -NY National Grid NYC
- 31. NY New York State Electric and Gas*
- 32. NY Orange & Rockland Utilities
- 33. NY Rochester Gas & Electric
- 34. OK CenterPoint Energy
- 35. OK Oklahoma Natural Gas
- 36. OR NW Natural
- 37. PA Philadelphia Gas Works*
- 38. QB Gaz Metro
- 39. RI National Grid Narragansett Gas
- 40. SC Piedmont Natural Gas
- 41. SC South Carolina Electric & Gas
- 42. SD Montana-Dakota Utilities*
- 43. TN Atmos Energy*
- 44. TN Chattanooga Gas
- 45. TN Piedmont Natural Gas*
- 46. TX Atmos Energy
- 47. TX Texas Gas Service
- 48. UT Questar Gas
- 49. VA Atmos Energy*
- 50. VA City of Richmond Dept. Pub. Utils*
- 51. VA Columbia Virginia
- 52. VA Roanoke Natural Gas*
- 53. VA Southwestern Virginia Gas*
- 54. VA Washington Gas*
- 55. WV West Virginia Utilities*
- 56. WY Questar Gas

STATES WITH NON-VOLUMETRIC RATES AND WNA 39 Approved, 1 Pending As of September 2012



STATES WITH WNA AND NON-VOLUMETRIC RATE Designs for Natural Gas as of September 2012

Approved - 113 Companies, 39 States, 52 Million Res. Customers

STATES WITH DECOUPLING

- 1. Arizona
- 2. Arkansas
- 3. California
- 4. Indiana
- 5. Massachusetts
- 6. Maryland
- 7. Michigan
- 8. Minnesota
- 9. New Jersey
- 10. Nevada
- 11. New York
- 12. North Carolina
- 13. Oregon
- 14. Rhode Island
- 15. Tennessee
- **16**. Utah
- 17. Virginia
- 18. Washington
- 19. Wisconsin
- 20. Wyoming

STATES WITH FLAT MONTHLY FEES

- Florida
- Missouri
- 3. Nebraska
- North Dakota
- 5. Ohio

STATES WITH RATE STABILIZATION

- 1. Alabama
- 2. Mississippi
- 3. Louisiana
- 4. South Carolina

STATES WITH BOTH DECOUPLING AND FLAT MONTHLY FEES

1. Illinois

STATES WITH BOTH FLAT MONTHLY FEES AND RATE STABILIZATION

- Georgia
- Oklahoma
- 3. Texas

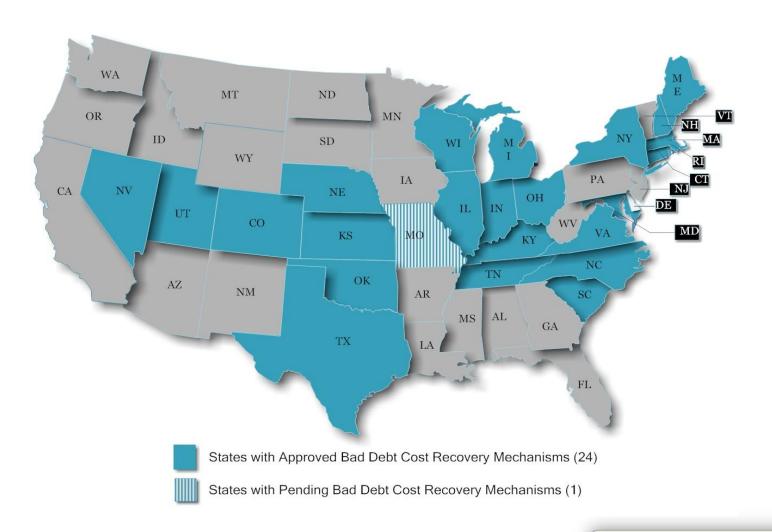
STATES WITH WNA AND WITHOUT OTHER TYPES

- Connecticut
- 2. Kansas
- 3. Kentucky
- 4. Pennsylvania
- 5. South Dakota
- West Virginia

PENDING STATES

Delaware

INNOVATIVE BAD DEBT COST RECOVERY **Mechanisms as of September 2012**



UTILITIES WITH INNOVATIVE BAD DEBT COST

Recovery Mechanisms as of September 2012

Approved - 61 Companies, 24 States, 25 Million Res. Customers

- CO Atmos Energy
- CT Connecticut Natural Gas
- CT Southern Connecticut Gas
- CT Yankee Gas Services
- DC Washington Gas
- IL Ameren Illinois
- IL Integrys Peoples Gas
- IL Integrys North Shore Gas
- IL Nicor Gas
- 10. IN NIPSCO
- 11. IN Vectren North Indiana Gas
- 12. IN Vectren South SIGECO
- 13. KS Atmos Energy
- 14. KS Black Hills
- 15. KS Kansas Gas Service
- 16. KY Atmos Energy
- 17. KY Columbia Kentucky
- 18. KY Delta Natural Gas
- 19. KY Duke Energy
- 20. MA Columbia Massachusetts
- 21. MA National Grid Massachusetts
- 22. MA NSTAR Gas
- 23. MD Baltimore Gas and Electric
- 24. MD Washington Gas
- 25. ME Northern Utilities
- 26. MI Michigan Consolidated Gas
- 27. MI Michigan Gas Utilities
- 28. NC Piedmont Natural Gas
- 29. NE Black Hills
- 30. NE SourceGas
- 31. NH National Grid EnergyNorth
- 32. NH Northern Utilities
- 33. NV Southwest Gas
- NY Central Hudson Gas and Electric

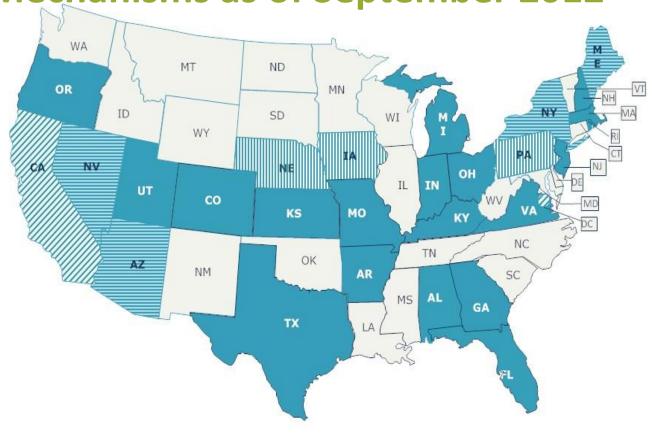
- 35. NY Consolidated Edison
- 36. NY National Grid New York City
- 37. NY National Grid Long Island
- 38. NY National Fuel Gas Distribution
- 39. NY National Grid Niagara Mohawk
- 40. NY New York State Electric and Gas
- 41. NY Orange & Rockland Utilities
- 42. OH Columbia Ohio
- 43. OH Dominion East Ohio
- 44. OH Eastern Natural Gas
- 45. OH Pike Natural Gas
- 46. OH Vectren Ohio
- 47. OK Oklahoma Natural Gas
- 48. ON Union Gas
- 49. RI National Grid Narragansett Gas
- 50. SC Piedmont Natural Gas
- 51. TN Atmos Energy
- 52. TN Chattanooga Gas
- 53. TN Piedmont Natural Gas
- 54. TX Atmos Energy
- 55. TX Texas Gas Service
- 56. UT Questar Gas
- 57. VA Atmos Energy
- 58. VA Washington Gas
- 59. WI Wisconsin Electric Gas
- 60. VA Columbia Virginia
- 61. VA Virginia Natural Gas

Pending – 1 Million Residential Customers

- MO Atmos Energy
- MO-Laclede Gas
- RI Narragansett Electric (Gas Division)

STATES WITH INFRASTRUCTURE COST RECOVERY

Mechanisms as of September 2012





States with Full Infrastructure Cost Recovery Mechanisms (19)



States with Limited Infrastructure Cost Recovery Mechanisms (4)



States with Pending Infrastructure Cost Recovery Mechanisms (1 + DC)



States with Legislation or Generic Rulings (3)

UTILITIES WITH FULL INFRASTRUCTURE Recovery Mechanisms as of September 2012

20 Million Residential Customers - Of 65 Million (2010) US Customers

FULL - 19 States

- 1. AL Mobile Gas Service
- 2. AR CenterPoint Energy
- 3. CO Public Service Co. of Colorado
- 4. FL Chesapeake Utilities
- 5. FL Florida Public Utilities
- 6. FL Peoples Gas System
- 7. GA Atlanta Gas Light
- 8. GA Atmos Energy
- 9. IN Vectren North Indiana Gas
- 10. IN Vectren South SIGECO
- 11. KS Atmos Energy
- 12. KS Black Hills
- 13. KS Kansas Gas Service
- 14. KY Atmos Energy
- 15. KY Columbia Kentucky
- 16. KY Delta Natural Gas
- 17. KY Duke Energy Kentucky
- 18. MA Columbia Massachusetts
- 19. MA National Grid Massachusetts
- 20. MA New England Gas
- 21. MI Consumers Energy
- 22. MI SEMCO Energy

- 23. MO Ameren Missouri
- 24. MO Atmos Energy
- 25. MO Laclede Gas
- 26. MO Missouri Gas Energy
- 27. NH National Grid EnergyNorth
- 28. NJ New Jersey Natural
- 29. NJ Elizabethtown Gas
- 30. NJ Public Service Electric and Gas
- 31. NJ South Jersey Gas
- 32. OH Columbia Óhio
- 33. OH Dominion East Ohio
- 34. OH Duke Energy
- 35. OH Vectren Ohio
- 36. OR Avista Corp.
- 37. OR NW Natural
- 38. RI National Grid Narragansett Gas
- 39. TX Atmos Energy
- 40. TX CenterPoint Energy
- 41. TX Texas Gas Service
- 42. UT Questar Gas
- 43. VA Columbia Virginia
- 44. VA Washington Gas

- LIMITED AND PENDING INFRASTRUCTURE COST RECOVERY MECHANISMS as of September 2012

Of 65 Million Customers in U.S. (2010)

LIMITED - 4 States

- 1. AZ Southwest Gas
- ME Northern Utilities
- NV Southwest Gas
- NY Corning Natural Gas
- NY National Grid NYC
- 6. NY National Grid Long Island
- 7. NY National Grid Niagara Mohawk

4 Million Residential Customers

GENERIC RULINGS OR LEGISLATION - 3 States

- Iowa All utilities may apply; limited mech.
- 2. Nebraska All utilities may apply
- 3. Pennsylvania All utilities may apply

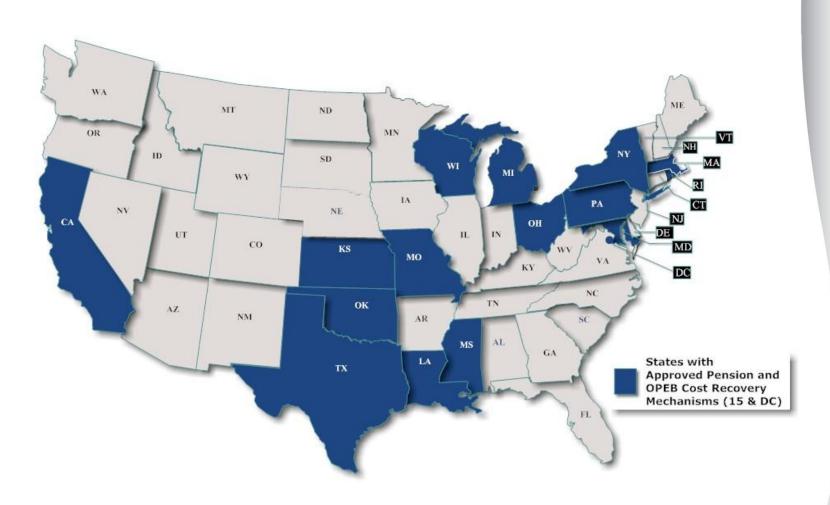
PENDING - 1 State + DC

- 1. CA Southern California Gas
- 2. CA San Diego Gas and Electric
- 3. DC Washington Gas
- 4. KY Louisville Gas and Electric
- 5. MI Michigan Consolidated
- 6. NV Southwest Gas

8 Million Residential Customers

INNOVATIVE PENSION AND OPEB COST RECOVERY

Mechanisms as of September 2012



PENSION AND OPEB COST RECOVERY Mechanisms as of September 2012

APPROVED: 26 Companies, 15 States + DC, 17 Million Res. Customers

- 1. CA San Diego Gas & Electric
- 2. CA Southern California Gas
- 3. DC Washington Gas
- 4. KS Kansas Gas Service
- 5. LA Atmos Energy
- 6. LA CenterPoint Energy Arkla
- 7. LA CenterPoint Energy Entex
- 8. MA Columbia Massachusetts
- MA National Grid Boston Gas
- 10. MD Baltimore Gas & Electric
- 11. MI Michigan Consolidated Gas
- 12. MO Ameren Missouri
- 13. MO Laclede Gas
- 14. MO Missouri Gas Energy
- 15. MS Atmos Energy

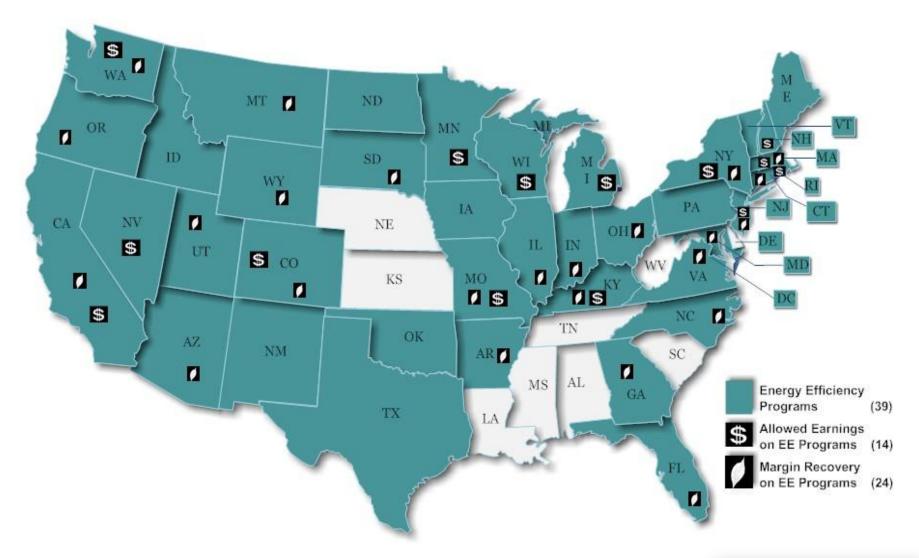
- 16. NY Central Hudson Gas & Electric
- 17. NY Consolidated Edison
- 18. NY Orange and Rockland Utilities
- 19. NY National Grid
- 20. OH Columbia Ohio
- 21. OK CenterPoint Energy
- 22. OK Oklahoma Natural Gas
- 23. PA UGI Penn
- 24. RI National Grid Narragansett Gas
- 25. TX CenterPoint Energy
- 26. WI Wisconsin Power & Light

Pending

1. RI – Narragansett Electric (Gas Division)

NATURAL GAS ENERGY EFFICIENCY PROGRAMS

117 Utilities in **2012**



UTILITIES WITH ENERGY EFFICIENCY PROGRAMS

in 2012 - Page 1

- 1. AR Arkansas Oklahoma Gas
- AR Arkansas Western Gas
- 3. AR CenterPoint Energy
- 4. AZ Southwest Gas
- CA Pacific Gas and Electric
- 6. CA San Diego Gas & Electric
- CA Southern California Gas
- 8. CA Southwest Gas
- 9. CO Atmos Energy
- 10. CO Black Hills Energy
- 11. CO Colorado Natural Gas
- 12. CO Source Gas
- 13. CO Public Service Co. of Colorado
- 14. CT Connecticut Natural Gas
- 15. CT Southern Connecticut Natural Gas
- 16. CT Yankee Gas Service
- 17. FL TECO Peoples Gas
- 18. GA Atlanta Gas Light
- 19. IA Atmos Energy Midstates Division
- 20. IA Black Hills Energy
- 21. IA Interstate Power and Light
- 22. IA MidAmerican Energy
- 23. ID Avista Utilities
- 24. ID Intermountain Gas
- 25. IL Ameren Illinois Utilities
- 26. IL MidAmerican Energy
- 27. IL Nicor Gas
- 28. IL North Shore Gas
- 29. IL Peoples Gas
- 30. IL Citizens Energy Group

- 31. IL Northern Indiana Public Service Co.
- 32. IN Vectren Energy Delivery
- 33. KY Atmos Energy Midstates Division
- 34. KY Columbia Gas of Kentucky
- 35. KY Delta Natural Gas
- 36. KY Duke Energy
- 37. KY Louisville Gas and Electric
- 38. MA Bay State Gas Company
- 39. MA Berkshire Gas
- 40. MA Fitchburg Gas and Electric Light
- 41. MA National Grid Massachusetts
- 42. MA NSTAR Electric and Gas
- 43. MD Baltimore Gas and Electric
- 44. MD Columbia Gas of Maryland
- 45. MD Washington Gas Light
- 46. ME Northern Utilities
- 47. MI Consumers Energy
- 48. MI MichCon
- 49. MI Michigan Gas Utilities
- 50. MN CenterPoint Energy
- 51. MN Great Plains Natural Gas
- 52. MN Interstate Power and Light
- 53. MN Minnesota Energy Resources
- 54. MN Xcel Energy
- 55. MO Atmos Energy Midstates Division
- 56. MO Empire District Gas
- 57. MO Laclede Gas
- 58. MO Missouri Gas Energy
- 59. MT Montana-Dakota Utilities
- 60. NC Piedmont Natural Gas

UTILITIES WITH ENERGY EFFICIENCY PROGRAMS

in 2012 - Page 2

- 61. NC Public Service Co. of North Carolina
- 62. ND Montana-Dakota Utilities
- 63. ND Xcel Energy
- 64. NH National Grid New Hampshire
- 65. NH Northern Utilities
- 66. NJ Elizabethtown Gas
- 67. NJ New Jersey Natural Gas
- 68. NJ Public Service Electric and Gas
- 69. NJ South Jersey Gas
- 70. NM New Mexico Gas
- 71. NV NV Energy
- 72. NV Southwest Gas
- 73. NY Consolidated Edison of New York
- 74. NY National Fuel Gas
- 75. NY National Grid NY Downstate(LI & NYC)
- 76. NY Niagara Mohawk
- 77. NY Orange & Rockland Utilities
- 78. NY St. Lawrence Gas
- 79. OH Columbia Gas of Ohio
- 80. OH Dominion East Ohio
- 81. OH Duke Energy
- 82. OH Vectren Energy Delivery of Ohio
- 83. OK Oklahoma Natural Gas
- 84. OR Avista Utilities
- 85. OR Cascade Natural Gas
- 86. OR NW Natural
- 87. PA Columbia Gas of Pennsylvania
- 88. PA Equitable Gas
- 89. PA PECO
- 90. PA Peoples Natural Gas

- 91. PA Philadelphia Gas Works
- 92. PA UGI Utilities
- 93. RI National Grid Rhode Island
- 94. SD MidAmerican Energy
- 95. SD Montana-Dakota Utilities
- 96. TX Atmos Energy Mid-Texas Division
- 97. TX Texas Gas Service
- 98. UT Questar Gas
- 99. VA Columbia Gas of Virginia
- 100. VA Virginia Natural Gas
- 101. VA Washington Gas Light
- 102. VT Vermont Gas Systems
- 103. WA Avista Utilities
- 104. WA Cascade Natural Gas
- 105. WA NW Natural
- 106. WA Puget Sound Energy
- 107. WI City Gas
- 108. WI Madison Gas and Electric
- 109. WI Midwest Natural Gas
- 110. WI St. Croix Valley Natural Gas
- 111. WI Superior Water, Light & Power
- 112. WI We Energies
- 113. WI Wisconsin Power and Light
- 114. WI Wisconsin Public Service
- 115. WI Xcel Energy
- 116. WY Montana-Dakota Utilities
- 117. WY Questar Gas

NON-VOLUMETRIC RATES Revenue Trackers and Flat Fee Rate Designs

Total*

•113 utilities in 39 states; 52 million res. customers

Weather Normalization (partial decoupling)

•56 utilities (49 in 2007) in 25 states and Canada serving 17 million US customers

Revenue Decoupling

•48 utilities (19 in 2007) in 21 states serving 30 million customers

Rate Stabilization Tariffs

•14 utilities (11 in 2007) in 7 states serving 6 million customers

Flat Monthly Fee and Variants

•15 utilities (4 in 2007) in 9 states serving 9 million customers

*Of 65 Million (2010) US Residential Customers

COST TRACKER SUMMARY as of September 2012

Gas Cost Tracker (PGA)

All states

Lost and Unaccounted For Tracker (LUAF)

47 States (excluding MI, MT, SD)

Bad Debt Cost Tracker

•24 states plus DC and Canada, 61 companies, 25 million US customers; pending 3 companies, 1 million customers

Infrastructure Investment Cost Tracker

•23 states (19 full, 4 limited), 51 utilities, 24 million customers; pending 6 companies, 8 million customers

Pension Tracker

 15 states plus DC, 26 companies, 17 million customers, 1 company pending

*Of 65 Million (2010) US Residential Customers

Find Us Online

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